

Benefits of Planned Giving

Savings

Planned gifts can offer substantial tax savings by reducing taxable income and taxes on capital gains.

Increased Impact

Donors are often able to make a larger planned gift than an outright donation.

Convenience

Planned gifts allow part of your estate to avoid the probate process.

Peace of Mind

Planned gifts provide the confidence that your estate will support your loved ones' financial needs and the institutions closest to your heart.

Learn more at MIM.org/planned-giving

Sustain a cause you care about—music.

Planned gifts are not always realized immediately. Your gift can help ensure the future health of MIM.

“Even though estate planning isn’t something many millennials have on their to-do list, it was important to me to make sure that my support of MIM would continue into the future.”

—Dan M., *Legacy Circle* member

Are you ready to build your legacy?

1. Meet with your attorney or financial advisor to prioritize your financial needs and determine the best giving ways to accomplish your financial goals.
2. Contact MIM’s institutional advancement team to discuss your giving options. Call 480.478.6062 or email advancement@MIM.org.
3. Make your gift. Should you decide to include MIM in your estate plans, please use the following information:

Legal Name: Musical Instrument Museum

Federal Tax ID Number: 16-1743588

Mailing Address: 4725 E. Mayo Blvd., Phoenix, AZ 85050

Physical Address: 4725 E. Mayo Blvd., Phoenix, AZ 85050

Information provided by MIM is not offered as legal or tax advice. Consult an attorney or other professional financial advisor.

For more information:

Contact MIM’s institutional advancement team at advancement@MIM.org or 480.478.6062.

**The World’s Only Global
Musical Instrument Museum®**

MIM.org    

Open Daily 9 a.m.–5 p.m. | 480.478.6000

4725 E. Mayo Blvd., Phoenix, AZ 85050

MIM is a registered 501(c)(3) nonprofit organization.

Create Your Legacy

Gifts in wills and other planned gifts



MIM

MUSICAL INSTRUMENT MUSEUM

1.23 1.5K



Music is your life story.

So many of life's important moments are accompanied by music.

Music is your legacy.

When you make a gift to MIM in your will, you are celebrating the ways music has shaped your life story. You are also giving the gift of music to future generations.



Create a Legacy through Music

A gift in your will helps MIM deliver enriching musical experiences—
now and into the future.

Choose your gift's impact:



General operating support
for **wherever the need
is greatest**



Global instrument displays
sharing the musical heritage
of **200+ countries**



Virtual and on-site educational
programs available to more than
1 million students annually



Signature Events
celebrating musical
cultures, genres, and
iconic artists



Nearly **300 performances**
per year from world-
renowned and emerging
artists on MIM's stage

Join MIM's *Legacy Circle* with your choice of planned gift.

- Will
- Revocable living trust
- Life insurance policy
- Retirement plan beneficiary designation
- Charitable lead trust (CLT)
- Charitable remainder annuity trust (CRAT)
- Charitable remainder unitrust (CRUT)

As part of the *Legacy Circle*, you are contributing to MIM's long-term success, providing access to music and its benefits for generations to come.

There is no minimum commitment to join.

You'll receive:

- Invitations to special events
- Recognition on our *Legacy Circle* donor wall
- *Legacy Circle* listing in MIM's annual report

**“Our planned gift is an extension of our
annual support of MIM. We want our
current commitments to be permanently
funded to help secure the future of this
amazing organization.”**

—Kathy and Jim H., *Legacy Circle* members

